

# Meierhenry Sargent LLP

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March 30, 2020

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:


Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Ree Heights  
\$432,000 Drinking Water Borrower Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

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*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa*

#001644841

Town of Ree Heights  
\$432,000 Borrower Bond  
dated March 23, 2020

**BOND INFORMATION STATEMENT**  
State of South Dakota  
SDCL § 6-8B-19

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**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077

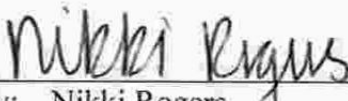
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Ree Heights
2. Designation of issue: Borrower Bond.
3. Date of issue: March 23, 2020
4. Purpose of issue: Town of Ree Heights Waterline Replacement Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$432,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 23<sup>rd</sup> day of March 2020.

  
By: Nikki Rogers  
Its: Clerk

**Attachment to Bond Information Statement**

Upon meeting the conditions set forth in the Loan Agreement, this loan is 100% forgivable.  
There will be no payments made.